

Revisions to CPE Accountability System
DRAFT – October 19, 2010

Reporting

- Annual Accountability Report
 - Executive Summary
 - Dashboard Report (2 pager)
 - State Report
 - Review state level performance metrics
 - Introduction with one page per state indicator similar to current accountability report
 - Include relevant information related to 2015 targets and update on strategies being used to drive improvements in performance
 - Institution Reports
 - Review of institution performance metrics with customized HB 1 updates
 - Short 2-pager with common and institution specific metrics
 - Might also include relevant regional metrics

- Comprehensive web-based performance dashboard
 - Ability to track key state level performance metrics, targets, trajectories
 - Include information related to statewide strategies designed to make improvements on objectives
 - Include information on implementation plans (action steps) necessary to achieve strategies including:
 - Key CPE contact
 - Timeline
 - Incentives being used to stimulate change
 - Ability to benchmark against other states or national averages
 - Ability to drill down to sub-indicators broken down by institution or type of students (e.g., low-income, minority students, developmental education students, etc.)
 - Ability to show information at the state, regional, and institutional levels

- Performance Agree or Memorandum of Understanding between CPE and Institutions
 - Include negotiated targets on key institution performance metrics
 - Mapped to annual institution accountability reports
 - Annual review of performance agreement between CPE president and institution presidents, as well as between institution and Council members

- Council Meetings
 - Regular updates provided by institutions on focus areas, other key institutional strategic priorities, and alignment with strategic agenda
 - February – Efficiency and Innovation
 - April – College readiness
 - June – Student Success

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- September – Research and Economic Competitiveness
 - November – Annual performance review
 - Match Council meeting schedule to each focus area and allow one meeting for annual review
 - Include regular assessments of the likelihood of delivering on objectives and performance targets
- Legislative meeting updates
 - Regular session update meetings
 - Interim joint session update meetings
- Propose new annual meeting of Governor with Institution Board Chairs
 - Opportunity for Governor to thank Board Chairs for work and reinforce key messages and issues
- Propose new annual update from CPE president to Institutional Boards
 - Opportunity for CPE president to share statewide view of performance
- Propose new annual President-to-President performance update meeting aligned with performance agreement or MOU.
 - Opportunity for presidents to have frank and direct discussions on key institutional and statewide performance issues
- Propose new annual report related to CPE and staff accomplishments and challenges
 - Opportunity for CPE to highlight added-value to the state’s postsecondary education system
- Annual financial report to highlight changes operating revenue and expenditures
 - Opportunity to increase transparency and highlight basic sources of revenue, as well as where money is being spent across the public postsecondary system
 - Utilize industry (NACUBO and IPEDS) supported common financial reporting standards
- Feature institution strategic plans and performance review documents on CPE website
 - Opportunity to feature institution strategic plans and links to strategic agenda
 - Opportunity to showcase institution tools for reporting and tracking implementation of strategic plans

DRAFT – 10-7-10

Reporting Process and Timeline

KRS 164.095 calls on the Council on Postsecondary Education to provide an accountability report to the Governor and General Assembly by December 1 of each year that measures educational quality, student progress, research, use of resources, and other outcomes that support the achievement of the strategic agenda. These state level "key performance metrics" will be finalized in December, 2010 with the adoption of the 2011-2012 strategic agenda, and will be reviewed annually to ensure they provide the appropriate measures of progress.

Additionally, the Council will enter into agreements with each of the postsecondary institutions regarding performance measures and targets specific to each campus. Progress on the performance measures will be reviewed annually with the leadership of each campus in the fall prior to the public release of the comprehensive accountability report on December 1.

Throughout the year, progress on key state level measures of performance will be monitored via a "dashboard" readily accessible to Council members, policy and political leaders, the campuses, and the general public. Campuses may be asked to provide status reports in particular performance areas at Council meetings throughout the year.

To comply with the December 1 statutorily mandated deadline, it will be necessary for the Council and postsecondary institutions to adhere to the general timeline below:

November – January 2010	Finalize all aspects of the state-level strategic plan Begin drafting and negotiation of institutional MOUs and targets
February 2011	CPE takes action on new strategic plan
March 2011	Finalize institutional MOUs and targets
April 2011	CPE takes action on institutional MOUs and targets
June-August 2011	Performance updates to legislature and Council
Fall 2011	Reviews of progress on performance measures
November 2011	Review annual accountability report CPE takes action on 2012-14 budget recommendation
Spring 2012	Regular session legislative performance updates